



Application for 2020 Scholarships and Education Grants
The Whanganui Trust ("the Trust") in conjunction with Morikaunui Incorporation

Name of applicant

Shareholder or Trust name on the

Shareholder No.

PLEASE READ CAREFULLY: Applications that are completed incorrectly and/or submitted without the required documentation **will not be considered**. Contact the office **before** submitting your application if unsure about anything or required documentation is unavailable prior to the closing date.

This is the application form for Education Scholarships and Grants only. (See the General Grant Application form for all other personal assistance.) **This form is year specific.**

You may send unverified copies of required documentation but the Trustees reserve the right to ask for a verified copy if there is any doubt about the authenticity of any document.

The Trustees' decisions are final and no correspondence will be entered into.

To be eligible for consideration applicants must:

- >> Be a **shareholder or direct descendent** (ie son, daughter etc) of a current shareholder or a beneficiary of a shareholding trust of Morikaunui Incorporation.
- >> Be enrolled as a **full-time tertiary** student at a **recognised NZ institution**.
- >> Have complied with reporting and all other obligations required of the Trust previously.
- >> Have completed this form fully & supplied **ALL** the required documentation.

Important dates

Applications must be received no later than 31st March 2020. Notification and payment will be after 30 April. Awards will be paid by direct credit.

Contact details

For all enquiries, please telephone 06 348 7218 or email grants@whanganuitrust.com.
Website: www.whanganuitrust.com

Send applications to: The Whanganui Trust
P O Box 670, Whanganui 4500

Check list

Bank deposit slip or statement attached:

Checked by:

Applicant ✓

Office ✓

Confirmation of eligibility from shareholder

Form completed as required

Proof of enrolment (to verify fulltime course) *

Evidence of payment *

Copy of your prior year's academic results

Any additional supporting pages attached

Declaration read and signed

* We need to see that (i) you are enrolled in a fulltime course including the names of the papers you will be undertaking; and (ii) that the fees (if any) have been paid.

A copy of your StudyLink statement detailing the enrolled papers and fees and that payment has been made to the Institution would suffice otherwise a copy of the receipt issued by the Institution and enrolment details is required. If no fees are payable, a copy of the Nil statement showing the enrolled papers is required.

Office use only:

Date received:

Complete / Incomplete

Officer's initials:

Section 1**PERSONAL INFORMATION**

Surname: _____
 First Names: _____
 Female/Male (*circle one*) Date of birth: ____/____/_____
 Postal address (all correspondence from the Trust will be sent to this address):

 Daytime Tel: _____ Mobile: _____
 Email: _____

Section 2**BANK ACCOUNT DETAILS****Bank account details**

Name of bank: _____

Branch: _____

Name of account holder: _____

Account no:

Successful applicants will have their money direct credited to their nominated bank account. Ensure a deposit slip or bank statement is supplied to ensure payment is made.

Section 3**SHAREHOLDER DETAILS**

Name of shareholder from whom applicant is descended: _____

Eligibility: Applicants must be either a shareholder in Morikau, a direct descendant of a current shareholder, a beneficiary of a shareholding trust or a descendant of a shareholder who vested their shares in the Trust. **Note:** A niece or nephew is not a direct descendant - there is no birth link.

Declaration from the shareholder/trustee:

I hereby certify that _____ is my Son/Daughter or Mokopuna or a beneficiary of a shareholding trust of which I am a Trustee (*delete where applicable*).

Signed: _____ Date: ____/____/2020
 Shareholder / Trustee* (*delete one*)

* In the case of a trust being the shareholder and the applicant a trustee, another trustee must sign this section.

Section 4**STUDY DETAILS**

Are you currently attending a tertiary institution? Yes / No (*delete where applicable*)
 What school/institution are you attending? _____
 For Scholarship/Education Grant applicants
 What is your intended qualification? (eg BA, BSc) _____
 How many years is your course? _____
 What year are you up to now? _____
 In what subject(s) are you majoring? _____

(Note: Proof of enrolment is required. For tertiary students, we also need a copy of your tuition fees receipt or Study-Link statement.)

Is your study for 2020 FULL TIME? Yes / No (*delete where applicable*)

Section 5**PREVIOUS QUALIFICATIONS**

What is your highest qualification passed to date? _____
 At what institution/school did you achieve this? _____
 Have you any tertiary qualifications and if so what? _____

Please attach a copy of your highest academic achievement to date. **For Year 13 applicants**, this means a copy of your **NCEA level 2** and/or **Unit Standards** results.

Section 6

ADDITIONAL INFORMATION

Please write about (i) your academic, sporting and other achievements to date and (ii) what you hope to achieve with the qualifications you are seeking with reference to any benefit to Maori in general. (You may attach a printed version if you wish.)

What other applications have you made/are you going to make?

[Lined area for writing answers]

Please give any other information you think is relevant to your application.

[Lined area for writing additional information]

Section 7

SCHOLARSHIPS AND GRANTS AVAILABLE

The Post-graduate and two Undergraduate Scholarships are administered by the Trust on behalf of Morikau. Successful candidates seeking a roll-over are to supply their results showing 100% success and confirmation that the same course is being pursued before the next instalment will be paid.

There are eight (8) Under-graduate and one (1) Post-graduate Scholarships so the number available may vary from year to year.

Post-graduate Scholarship

W R Metekingi Scholarship @ \$5,000 pa for one year (recipients can apply again for a 2nd year).

Includes full time study for an Honours or Masters degree where an under-graduate degree is a prerequisite or towards a Doctorate.

Number available in 2020: - One

Apply

[Unsuccessful applicants are considered for the U-grad scholarship]

[] (initial if applying)

Scholarships and Grants available, continued on next page.

Section 7 (cont'd)

Under-graduate Scholarship

The two general Scholarships are valued at \$1,000 pa, for up to 3 years. They are for full time study for a degree or for a post graduate diploma taking at least one year for which a degree is a prerequisite.

Hera Scott Wells Scholarship for up to three years @ \$1,000 pa.

Hoeroa Marumaru Scholarship for up to three years @ \$1,000 pa.

Minimum number available in 2020: Three Apply

(initial if applying)

1 x **Trust Scholarship** for any degree majoring in a subject with an Agricultural/Farming/ Land based focus. This is valued at \$2,500 for one year (after a successful 1st year). [Recipients may apply again if they have passed all their previous year's subjects.]

Apply (initial if applying)

1 x **Farm Training or Trade Scholarship** towards the cost of undertaking a recognised NZQA approved course of no less than one year. This is valued at up to \$2,500 for one year (the award may be shared by no more than two people). [Recipients may apply again if they have passed all their previous year's subjects.]

Apply (initial if applying)

See below **Education Grants up to \$500.**

As with the Scholarships, these grants are for those undertaking fulltime study only who have fulfilled the application requirements. Awards will be made to unsuccessful scholarship applicants and those making specific application.

There is an annual budgeted amount (\$28,750 for 2020) for the Education and the Year 13 Grants. The amount awarded to each applicant therefore depends on the number entitled to the awards.

See below **Year 13 Grant** up to \$250.

This is for students undertaking NZEA three or four or equivalent.

Declaration

For more details about eligibility and the specifics of the Awards visit:

<http://morikau.com/trust/education/>

Before signing and posting this Application, please take time to go through the check-list on the front page and tick-off the **Applicant** column. Failure to include **all relevant information** will result in your application **being rejected**. **NB** All sections must be fully completed before the application can be considered. If you are uncertain about anything, contact the office to seek clarification. If documentation is not available in the timeframe required, explain that in a letter/email.

- I certify that all information supplied in this application is true and correct. **Note:** *Knowingly supplying incorrect information could result in permanent disqualification from receiving any future scholarships or grants from the Trust.*
- In accordance with the requirements of the Privacy Act 1993 and the Education Act 1989, I hereby consent to the Institution in which I am enrolling releasing any information required by the Trust concerning my application including my academic performance.
- I consent to this information being made available to the Institution in which I am enrolling.
- I consent to my name appearing in the Trust annual report and other communications with Morikau shareholders as an award recipient.
- If my application is successful, I consent to being willing, subject to availability and acceptable travel and accommodation arrangements (if required), to attend a Hui or wānanga organised by the Trust for the duration of the award and the year following. (*The Trust would cover any travel costs agreed prior to any booking being made.*)

Signed by the Applicant: _____ Date: ____/____/2020